



PART II					
<b>A</b>	<b>PARTICULARS OF SHAREHOLDINGS</b>				
<b>1</b>	<b>Public Shareholdings:</b>	22479347	23450915	22479347	23450915
	- Number of Shares	81.68	85.21	81.68	85.21
	- Percentage of Shareholding				
<b>2</b>	<b>Promoters &amp; Promoter Group Shareholding:</b>				
	a) Pledged/Encumbered	Nil	Nil	Nil	Nil
	- Number of shares	Nil	Nil	Nil	Nil
	- Percentage of shares				
	b) Non-encumbered	5043053	4071485	5043053	4071485
	- Number of shares				
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	18.32	14.79	18.32	14.79
	- Percentage of shares (as a % of the total share capital of the company)	100%	100%	100%	100%
<b>B</b>	<b>INVESTORS COMPLAINTS</b>	3 Months Ended 31-3-2013			
	Pending at the beginning of the quarter	Nil			
	Received during the quarter	Nil			
	Disposed of during the quarter	Nil			
	Remaining unresolved at the end of the quarter	Nil			

Statement of Assets & Liabilities		YEAR ENDED (UNAUDITED) 31.03.2013	YEAR ENDED (AUDITED) 31.03.2012
PARTICULARS			
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
	Shareholders' Funds	2,752	2,752
	Share Capital	7,166	5,131
	Reserves & Surplus		
	Money Received against Share Warrants		
	Foreign Currency Convertible Bonds		
	Non Current Liabilities	1,084	1,094
	- Long Term Borrowings	825	825
	- Deferred Tax Liability (net)	31	29
	- Long Term Provisions	118	918
	- Other Long Term Liabilities		
	Current Liabilities	2,003	2,463
	- Trade Payables	2,136	2,446
	- Other Current Liabilities	505	887
	- Short Term Provisions		
	<b>Total Equity and Liabilities</b>	<b>16,621</b>	<b>16,546</b>
<b>B</b>	<b>ASSETS</b>		
	Non-Current Assets	7,078	6,877
	- Fixed Assets	416	684
	- Other Non Current Assets	319	573
	- Long Term Loan & Advances		
	<b>CURRENT ASSETS</b>		
	- Current Investment	2,982	3,625
	- Inventories	4,494	3,481
	- Trade Receivables	951	854
	- Cash & Bank Balances	301	452
	- Short Term Loan & Advances		
	<b>Total Assets</b>	<b>16,621</b>	<b>16,546</b>

**NOTES :-**

- The above results were reviewed by the Audit Committee and there after approved by the Board of Directors at the meeting held on 15.05.2013 and a limited review of the same has been carried out by the statutory auditors of the company.
- Previous period figures have been regrouped and or reclassified wherever necessary.

Regd. Office :- 1-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi (India)  
 PH. : 0091-11-26169900, 26169712  
 Shareholders are requested to intimate change of address, if any

0091-11-26195897

S. LAL

MANAGING DIRECTOR



**SOM DISTILLERIES & BREWERIES LIMITED**

**REVIEW REPORT BY AUDITORS**  
**(For the quarter ended March 31, 2013)**

We have reviewed the accompanying statement of unaudited financial results of SOM DISTILLERIES & BREWERIES LIMITED. (Regd. Office: 1A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, New Delhi 110 029) for the quarter ended 31.03.2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, "Engagements to Review Financial Statements", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, subject to the non provision of interest on the Inter Corporate loan from the Madhya Pradesh State Industrial Development Corporation Limited (MPSIDC) for the quarter and the year ended 31.03.2013, on the basis of the representation of the Management made to us that in accordance with its settlement scheme the final liability towards MPSIDC is not likely to exceed the amount outstanding in the books of the company as at 31.03.2013, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For K.C. KHANNA & CO.,  
Chartered Accountants  
Firm Registration No. 00481N**



Harsha Chandra  
Partner  
Membership No. 080489



12, Zone II, M.P. Nagar,  
Bhopal 462 011.

Dated: May 15, 2013

Note: This certificate is issued in terms of the requirements of Clause 41 of the listing agreement with the Stock Exchanges.