



SOM DISTILLERIES & BREWERIES LTD.

CIN : L74899DL1993PLC052787

Corporate Office : 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (M.P.) Tel. : +91-755-4278827, 4271271 Fax : +91-755-2557470
E-mail : sldtd@bsnl.in , somdistilleries@rediffmail.com, Web : www.somindia.in Work : Village Rojrachak, Distt. Raisen (M.P.) Ph.: (07480) 266244-5

To,

Date: 17-01-15

The Corporate Relationship Department

NSE - Corporate Office
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.

Subject: Undertaking in the matter of merger of Legend Distilleries Private Limited with Som Distilleries and Breweries Limited.

Dear Sir,

I, Surjeet Lal, Managing Director of Som Distilleries and Breweries Limited, hereby undertake that scheme of merger of Legend Distilleries Private Limited with Som Distilleries and Breweries Limited, to be presented to any Court or Tribunal does not in any way violates, override or circumscribe the provisions of securities laws or the stock exchange requirements .

For Som Distilleries and Breweries Limited

S.Lal

Managing Director



Registered Office: 1 - A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029 INDIA
Phone: +91-11-26169909, 26169712 Fax: +91-11-26195897